2 August 2002

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549

Attn: Ms Victoria C Choy

SUPPL



UZ AUG 27 AH 8: 25

Dear Sirs

Re: Exemption No. 82-3318

Issuer: Amsteel Corporation Berhad

We enclose herewith a copy of the General Announcement dated 1 August 2002, Re: Announcement pursuant to Paragraph 8.14 of the Listing Requirements and Paragraph 4.1(b) of Practice Note 4/2001 issued by the Kuala Lumpur Stock Exchange ("KLSE") for filing pursuant to exemption No. 82-3318 granted to Amsteel Corporation Berhad under rule 12g3-2(b) of the Securities Exchange Act of 1934.

Please contact the undersigned for any query.

Yours faithfully

AMSTEEL CORPORATION BERHAD

CHAN POH LAN

Secretary

The Bank of New York

ADR Department

101 Barclay St., 22nd Floor

New York NY 10286 PROCESSED

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## General Announcement

Ownership transfer to AMSTEEL on 01-08-2002 05:23:50 PM Reference No AA-020801-39C61

Submitting Merchant Bank

(if applicable)

Submitting Secretarial Firm Name (if applicable)

\* Company name

AMSTEEL CORPORATION BERHAD

\* Stock name

AMSTEEL

\* Stock code

2712

\* Contact person

CHAN POH LAN

\* Designation

SECRETARY

\* Type

Announcement Reply to query

\* Subject :

Announcement pursuant to Paragraph 8.14 of the Listing Requirements and Paragraph 4.1(b) of Practice Note 4/2001 issued by the Kuala Lumpur Stock Exchange ("KLSE")

## \* Contents :-

In accordance with Paragraph 4.1(b) of Practice Note 4/2001 ("PN4") and Paragraph 8.14 of the Listing Requirements of the KLSE, the Directors of Amsteel Corporation Berhad ("the Company") hereby announce that as at the date hereof:

- 1) the proposed group wide restructuring scheme announced on 5 July 2000, 8 October 2001, 26 March 2002 and 12 July 2002 ("Proposed GWRS") is still in progress;
- 2) the KLSE had vide its letter dated 4 July 2002, approved the Company's application for a further extension of time to 11 September 2002 for the Company to obtain all outstanding regulatory approvals for the Proposed GWRS;
- as announced on 12 July 2002, the Company has obtained approval from the Securities Commission ("SC") for the Proposed GWRS, which approval is subject to certain conditions imposed by the SC ("Conditions"). The Board of Directors of the Company will be deliberating on the Conditions and an appropriate announcement would be made in due course with regard to whether the Company would be appealing to the SC in respect of any of the Conditions; and
- 4) The approvals of the Foreign Investment Committee, Ministry of International Trade and Industry and Bank Negara Malaysia for the Proposed GWRS had already been obtained.

<u>Tables Section - This section is to be used to create and insert tables. Please make</u> the appropriate reference to the table(s) in the Contents of the Announcement:

AMSTEL CORPORATION BERHAD (20667-M)

-1 AUG 2002

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2 August 2002

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549

Attn: Ms Victoria C Choy

Dear Sirs

Re:

Exemption No. 82-3319

Issuer: Angkasa Marketing Berhad

We enclose herewith a copy of the General Announcement dated 1 August 2002, Re: Announcement pursuant to Paragraph 8.14 of the Listing Requirements and Paragraph 4.1(b) of Practice Note 4/2001 issued by the Kuala Lumpur Stock Exchange ("KLSE") for filing pursuant to exemption No. 82-3319 granted to Angkasa Marketing Berhad under rule 12g3-2(b) of the Securities Exchange Act of 1934.

Please contact the undersigned if you have any questions.

Yours faithfully

ANGKASA MARKETING BERHAD

Secretary

cc

Ms Andres Estay

The Bank of New York ADR Department 101 Barclay St., 22nd Floor New York NY 10286



Form Version 2.0

## **General Announcement**

Reference No AA-020801-61793

Submitting Merchant Bank

(if applicable)

Submitting Secretarial Firm Name

(if applicable)

\* Company name

: ANGKASA MARKETING BERHAD

\* Stock name

ANGKASA

\* Stock code

5061

\* Contact person

Wong Phooi Lin

\* Designation

Secretary

\* Type

: Announcement Reply to query

\* Subject:

Announcement pursuant to Paragraph 8.14 of the Listing Requirements and Paragraph 4.1(b) of Practice Note 4/2001 issued by the Kuala Lumpur Stock Exchange ("KLSE")

## \* Contents :-

In accordance with Paragraph 4.1(b) of Practice Note 4/2001 ("PN4") and Paragraph 8.14 of the Listing Requirements of the KLSE, the Directors of Angkasa Marketing Berhad hereby announce that as at the date hereof:

- the proposed group wide restructuring scheme announced on 5 July 2000, 8 October 2001, 26 March 2002 and 12 July 2002 ("Proposed GWRS") is still in progress;
- as announced on 12 July 2002, the Company has obtained approval from the Securities Commission ("SC") for the Proposed GWRS, which approval is subject to certain conditions imposed by the SC ("Conditions"). The Board of Directors of the Company will be deliberating on the Conditions and an appropriate announcement would be made in due course with regard to whether the Company would be appealing to the SC in respect of any of the Conditions; and
- The approvals of the Foreign Investment Committee, Ministry of International Trade and Industry and Bank Negara Malaysia for the Proposed GWRS had already been obtained.

<u>Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:</u>

Secretary

O I AUG 2002

ANGKASA MARKETING BERHAD (41515-D)